

**CONFIDENTIAL INVESTOR PROFILE
FOR CORPORATE BUYERS & PRIVATE EQUITY GROUPS**

Contact Information

Company	Direct Phone
Contact Name	Main Phone
Mailing Address	Mobile Phone
City State Zip	FAX
E-mail	Web Site

Company or Group Information (Please attach signed copies of your most recent company income statement & balance sheet, as well as a company brochure.)

DUNS #: _____

Private Corporation Public Corporation

Year established: _____ Number of employees: _____

Net earnings: \$ _____ Gross sales: \$ _____

Equity available for acquisitions: \$ _____

Stock exchange: _____ Symbol: _____

Private Equity Group Venture Capital Financial Institution Other: _____

Number of acquisitions completed in past five years: _____

Describe specific nature of business or industries in which you operate:

Financial Reference

Financial Institution	Phone
Contact Name	Title

Acquisition Criteria

Targeted Industries:

- Agriculture Communications Construction Distribution
 Finance Manufacturing High Tech Mining/Oil & Gas
 Retail Services Transportation Other:

Describe specific acquisition and/or investment criteria, including NAICS codes:

Financial Parameters: (Platform or stand alone)

	Annual Sales		Earnings (EBITDA)	
Minimum	\$		Minimum	\$
Maximum	\$		Maximum	\$

Financial Parameters: (Add on)

	Annual Sales		Earnings (EBITDA)	
Minimum	\$		Minimum	\$
Maximum	\$		Maximum	\$

Management Preference

Will replace top management Top management should remain

Geographic Preference

1. _____ 2. _____ 3. _____

How did you hear about ADG?

- Newspaper Ad Yellow Pages Referral
 Internet Mail Other _____